

Naomi Lowe
Insurance and Financial Advice



About Me

I have a background in accounting (tax), law and have a BCom/LLB from Auckland University. I am a Chartered Account (CA) with over 13 years corporate experience in tax at Deloitte, Staples Rodway and AMP. I am an insurance and financial adviser with insurance agencies with all the main insurers in the market (so fully independent). I am also a mum to three young kids Benji, Rebecca and Samuel and am married to Andrew.



I'd love to meet with you to discuss your own personal or business situation and how you may be impacted financially in the event of sickness or injury. I review my client insurance cover regularly (at least every 12-18 months) to make sure any changes in their circumstances are provided for. I also provide class advice for KiwiSaver.

My services are free to you (paid by insurance companies) and there is no obligation to go ahead with any of my recommendations.

I look forward to being able to discuss your needs today.
Kind regards

Naomi Lowe

Insurance Simple 6 Step Process

- + Initial meeting
- + Research and options
- + Presentation meeting for further discussion
- + Underwriting process
- + Client ongoing relationship
- + Claim process



Andrew, Naomi,
Benjamin (right),
Rebecca and Samuel
Lowe

What I do?

I provide a range of services including finding insurance solutions to fit your business or personal needs. I am trained in maximising ACC benefits (in the event of injury for individuals and self employed people).

I also provide general KiwiSaver advice to individuals to ensure people maximise their future return at retirement as much as possible.

I have insurance agencies with all of the main insurance providers (including 7 medical insurance providers for medical cover). I am completely independent, so find the best insurance options for individuals and businesses based on the best policy wordings in the market (which is critical to assisting clients get the right outcome in the event of a claim).

Services include:

- ✚ Income Protection (various covers)
- ✚ Health Insurance
- ✚ Trauma cover (critical illness)
- ✚ Business protection insurance
- ✚ Total and permanent disablement cover
- ✚ House, contents and car
- ✚ KiwiSaver
- ✚ ACC Cover Plus Extra (for self employed)

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Securing your family.
Securing your business.
Securing you.